

“ ” “ ” “ ”

[ 144 ] “

” [

167 ]

[2020]36 “ ”

[2020]484 “

”

[2018]279 “ ”

2020 [2020]483

“ ” “ ”

“

”

“

”

www.szse.cn

1

2021 7 22 T

9:30-15:00

9:15-11:30 13:00-15:00

2021 7 22 T

2

2021 7 15 T-5 12:00

120%

2021 7 9 T-9

<https://eipo.szse.cn>

2021 7 9 T-9

7

10%

10

8

1

10%

5

1

0 1 Tf2.5 0 Tt128A9482110D771BA02CB411A0042C99210 1 Tf10.p4 0 Tt2C531241FEM/Sa/89





2

1

A

“ ”

[2021]2061

“ ” “

”

“ ”

“300774”

2012

N77

2

4,087.6366

10.00%

40,876.3660

3

4

2021 7 16 T-4

9:30-15:00

<https://eipo.szse.cn>

15:00

9:30-

2021 7 15

T-5

12:00

“

”

Be&Q 65

“

”

6

11

12

13

14

15

16

17

18

12

2021 7 14 T-6

<http://www.szse.cn>

<http://www.cninfo.com.cn>

“ ”

1

A

[2021]2061

“ ”

“300774”

2

“ ”

A

3

“ ”



10%

6

90%

10%

6

<https://emp.csc.com.cn>

1

2021 7 14 T-6	
2021 7 15 T-5	12:00
2021 7 16 T-4	9:30-15:00
2021 7 19 T-3	

<p style="text-align: center;">T+1</p> <p>2021 7 23</p>	
<p style="text-align: center;">T+2</p> <p>2021 7 26</p>	16:00
<p style="text-align: center;">T+3</p> <p>2021 7 27</p>	
<p style="text-align: center;">T+4</p> <p>2021 7 28</p>	

1 T

Ñ 2021 7 21 T-1  
2021 7 20 T-2

1

CE

2  
5.00% 204.3818

2021 7 20 T-2

3 2021 7 26 T+2

**1**

”

2

“

2%-5%

1	10		5%	4,000
2	10	20		4%
6,000				
3	20	50		3%
1				
4	50		2%	10

4 2021 7 14 T-6  
20 A  
1,000  
20  
A 6,000  
20 20

5

1

2

3 12

4

5

10

6,000

6

7 2021 7 15 T-5 12:00

6

7

5%

5%

6

5%

5%



7 9 T-9

<https://emp.csc.com.cn>

4 EXCEL

PDF

Excel

PDF

5

**2021 7 9 T-9**

1

2021 7 15 T-5 12:00

2

2021 7 16 T-4 9:30-15:00

3

3 120%

0.01

350.00

10

350.00

10

51.50%

1,600.00

0.01

2021

7 9 T-9

1

“

×

×

#



8

9

10

11

12

13

14

15

14

15

14

14

1  
2

2021 7 22 T 9:30-15:00

**2021 7 22 T**

**2021 7 26 T+2**

2021 7 22 T 9:15-11:30 13:00-15:00

10,000

10,000

A

5,000

500

5,000

500

500

2021 7 20 T-2

20

T-2

2021 7 22

T

20

20

**2021 7 22 T**

**2021**

7 26 T+2

2021 7 22 T 15:00

2021 7

22 T

= /

1 2021 7 20

T-2

2021 7 21 T-1

2

50

50

100

10%

100

20%

70%

10%

3

4

2021 7 23 T+1

1

2

1

A

R<sub>A</sub>

2

B

B

R<sub>B</sub>

3

A

B

C

C

R<sub>C</sub>

3

R<sub>A</sub> R<sub>B</sub> R<sub>C</sub>

1

**70%** A

A

A

B

A

B

R<sub>A</sub> R<sub>B</sub>

2

A

B

C

A

B

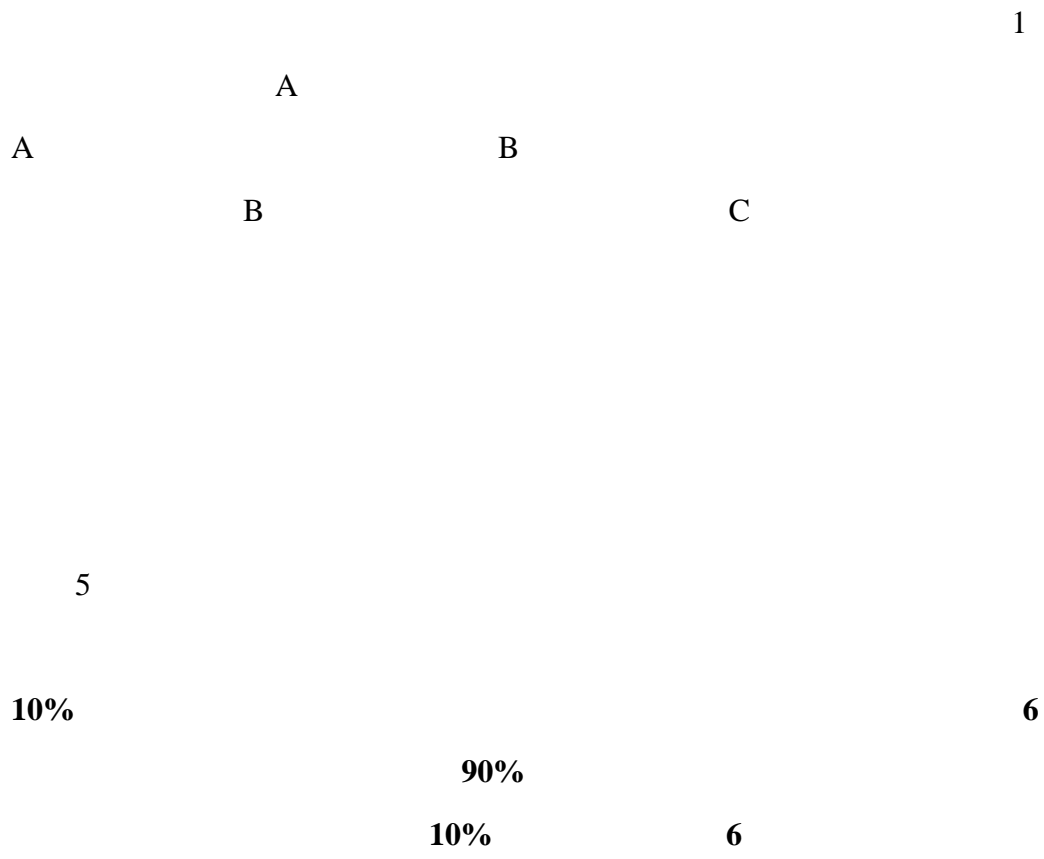
C

R<sub>A</sub> R<sub>B</sub> R<sub>C</sub>

4

=

×



2021 7 26 T+2

2021 7 26 T+2 8:30-16:00  
**2021 7 26 T+2 16:00**

2021 7 28 T+4

2021 7 26 T+2

**12**

**3**

**6**

**180**

70%

70%

30%

1,226.2909

1

10

2

10%

10

3

4

5

6

7

8

9

70%

10

11

8 8 4 501

010-67986889

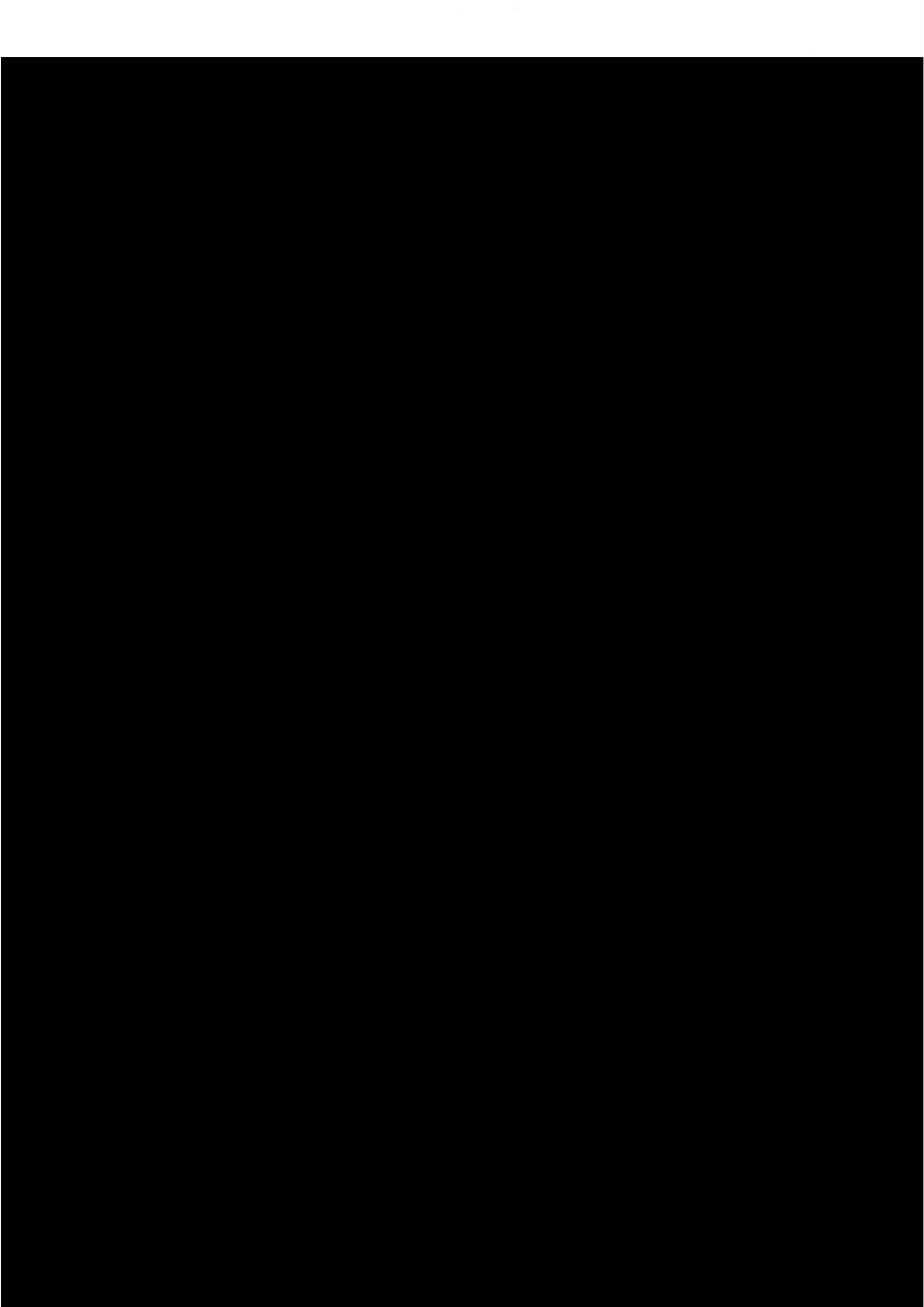
010-67986816

2 B 10

010-86451549 010-86451550

010-85130542

2021 7 14



(此页无正文,为《信杰特集团股份有限公司  
市初步询价及推介公告》盖章页)

保荐机构(主承销商): 中信建投证券股份有限公司

